KESAR
INDIA LIMITED

October 16, 2025

To,
The Secretary,
Listing Department,
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip Code: **543542**

Dear Sir/Madam

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on September 30, 2025.

With reference to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 we enclose herewith copy of Reconciliation of Share Capital Audit Report received from M/s. Vishal Thawani & Associates, Practising Company Secretary for the quarter ended on September 30, 2025.

Please acknowledge receipt.

Thanking you,

Yours Faithfully,
For Kesar India Limited

TOSHIBA JAIN Digitally signed by TOSHIBA JAIN

Toshiba Jain
Company Secretary

Encl:
1. Reconciliation of Share Capital Audit Report for September 30, 2025

October 16, 2025

To,
Kesar India Limited
2nd Floor, Saraf Chambers, Mount Road, Sadar Bazar,
Nagpur Maharashtra, India, 440001

Dear Sirs,

We have examined the relevant books, registers, forms, documents and records produced electronically before us by Kesar India Limited ("the Company") and its Registrars and Transfer Agents, Kfin Technologies Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to information and explanation given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	: September 30, 2025		
2.	ISIN	: INE0L1C01019		
3.	Face Value	: 10/- (Rupees Ten Only) per Equity Share		
4.	Name of the Company	: Kesar India Limited		
5.	Registered Office	: 2nd Floor, Saraf Chambers, Mount Road, Sadar, Sadar Bazar, Nagpur, Maharashtra, India, 440001.		
6.	Correspondence Address	: 2nd Floor, Saraf Chambers, Mount Road, Sadar, Sadar Bazar, Nagpur, Maharashtra, India, 440001.		
7.	Telephone No.	: +91 7122546666		
8.	E-mail Address	: cs@kesarlands.com		
9.	Name of the Stock Exchanges where the Company's Securities are listed	: BSE Limited		
			No. of Shares	% of Total Issued Capital
10.	Capital (a) Issued Capital		2,47,99,656	100%
11.	Listed Capital (Exchange – wise) (as per Company records)	BSE Limited	2,47,12,800	99.65%

12.	Held in Dematerialized form in CDSL	17,48,000	7.05%
13.	Held in Dematerialized form in NSDL	2,29,64,800	92.60%
14.	Physical	86,856	0.35%
15.	Total No. of Shares (12+13+14)	2,47,99,656	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		As per point no 25
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		

Particulars	No. of Equity Shares	Applied /Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Prin. Approval pending for SE (Specify Names)
Preferential Issue	86,856	Yes	BSE Limited	Yes	Yes	No Listing and Trading Approval is pending
Preferential Issue	77,33,701 (Convertible warrants)	N.A.	N.A.	Yes	Yes	In-Prin. Approval Received

18.	Register of Members is updated (Yes/No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regard to excess Dematerialized Shares, if any?	N.A.
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21.	Mention the Total No. of Requests, if any, confirmed after 21 days and the Total No. of Requests Pending beyond 21 days with the reasons for delay: **None**	

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 days	NIL		N.A
Pending for more than 21 days	NIL		N.A

22.	Details of Compliance Officer of the Company	Toshiba Jain Company Secretary & Compliance Officer Phone: +91 8530224542 Email: cs@kesarlands.com
23.	Name, Address, Tel., Regn. No. of the Certifying Company Secretary	M/s. Vishal Thawani & Associates, Practising Company Secretaries B-1212, Westbank, Opp. City Gold Cinema, Ashram Road, Ahmedabad-380009. Phone: +91 9725929144 Email: vishal@pcsvta.com ICSI Membership No.: 43938 ICSI C.P. No.:17377
24.	Appointment of Common Agency for Share Registry Work, if Yes (Name &Address)	Registrar & Share Transfer Agents KFin Technologies Limited Selenium, Tower B, Plot no – 31&32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana – 500032 Phone: +91 4067162222, 79611000 Email: kesarindia.ipo@kfintech.com
25.	Any other detail that the certifying Company Secretary may like to provide (e.g., BIFR Company, Delisting from Stock Exchange etc.)	During the period under review the company has made application and received in-principle approval for issue of 86,856 equity shares and 82,47,986 convertible warrants from BSE limited on September 16, 2025. Accordingly, the company has made allotment of 86,856 equity shares on September 18, 2025 for which listing application was made to the BSE Limited which is pending for approval and hence there is difference of listed and paid-up capital. Further, the Company has made allotment of 77,33,701 convertible warrants on September 18, 2025 which will remain unlisted.

For, Vishal Thawani & Associates

CS Vishal Thawani
Proprietor
Membership No: 43938**, COP:** 17377
UDIN: A043938G001593631

Date: October 16, 2025
Place: Ahmedabad